

Midlevel Training Tentative Agenda

May 5-6, 2020

Hyatt Place Dallas North
5299 Spring Valley Rd., Dallas TX

May 5, 2020

12:00 – 1:00 pm

Lunch (included)

1:00 – 2:00 pm

The Cross-Generational Workplace: How We Can All Work Together Effectively

Speaker: Karen Krause, University of Texas at Arlington

We will explore some of the characteristics that help shape the various generations in the workplace. We'll look for ways to celebrate our differences and discuss tools that will help all of us relate to one another to use the skills each generation brings to the office.

2:00 – 3:00 pm

Crucial Conversations with Co-Workers

Speaker: Andrew Hammontree, Francis Tuttle Technology Center

When the stakes are high and your emotions are strong, many people shut down instead of facing their conflicts head-on. But running from conflict only compounds the problem. This session will provide attendees with practical advice on how to deal with challenging situations through effective communication with their peers.

3:00 – 3:15 pm

Break (drinks and snacks included)

3:15 – 4:15 pm

Advocacy for Student Success

Speaker: Cynthia Butler, Dallas County Community College,

This session will offer a discussion on how to advocate for your student population through FAFSA simplification, access to a post-secondary education, and educating students/families on financial education and responsible management of expenses and debt.

4:15 – 5:00 pm

Ask the Director Panel

Panelists: Cynthia Butler, Dallas County Community College; Andrew Hammontree, Francis Tuttle Technology Center; Karen Krause, University of Texas at Arlington; and Mendy Schmerer, University of Oklahoma Health Sciences Center

How? What? Why!? This is your chance to ask a group of seasoned financial aid directors all your burning questions on how they would handle tough situations in the financial aid office.

May 6, 2020

7:30 – 8:30 am

Breakfast (included)

8:30 – 10:00 am

Cost of Attendance NASFAA U Course

Speaker: Mendy Schmerer, University of Oklahoma Health Sciences Center

This session will provide attendees with an overview of how to construct a student budget, the Cost of Attendance components and restrictions, and how to handle recalculations and Non-Title IV Aid in your COA. Attendees will receive a self-study guide and a voucher to take the NASFAA University credential exam.

10:00 – 10:15 am

Break (drinks included)

10:15 – 12:00 pm

Satisfactory Academic Progress NASFAA U Course

Speaker: Andrew Hammontree, Francis Tuttle Technology Center

In this session, we will discuss the major components of Satisfactory Academic Progress, the various SAP policy options, and how to ensure you evaluate SAP correctly. Attendees will receive a self-study guide and a voucher to take the NASFAA University credential exam.